

SPRING 2024



SANDIS NEWSLETTER

Meet The Team



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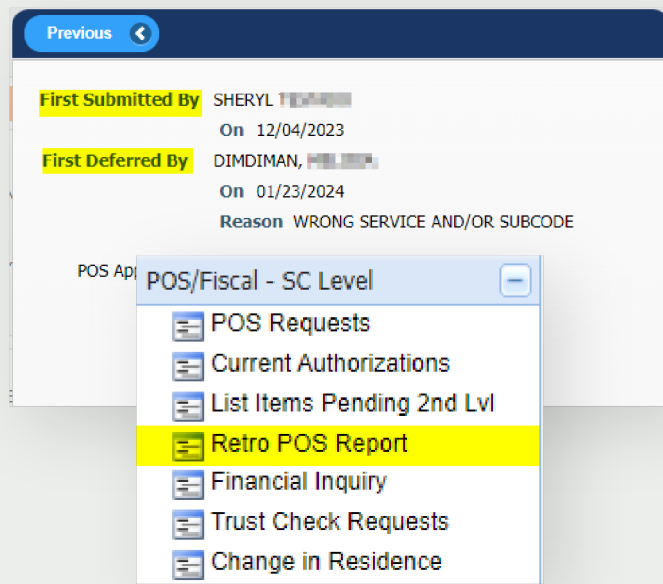
Billing Integrity Specialist

What's New In SANDIS 8.3?

Purchase of Service Program

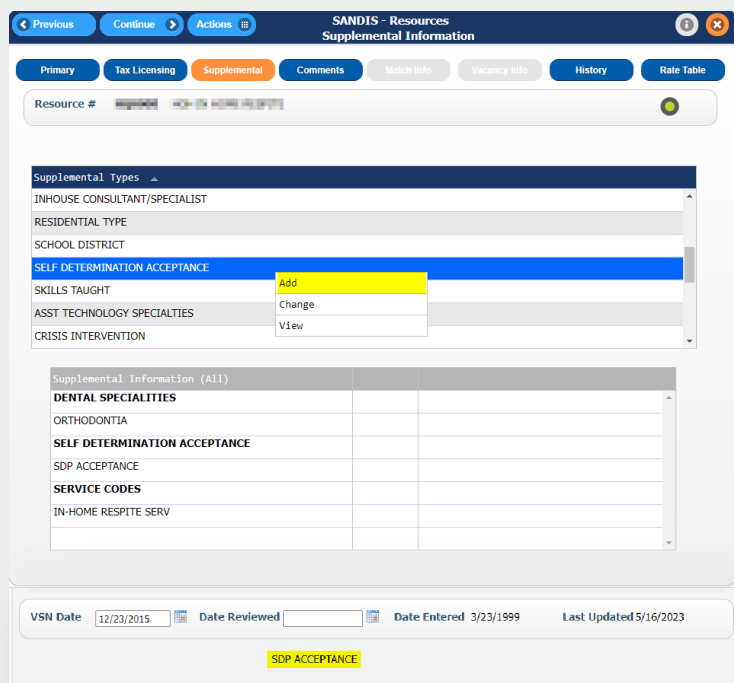
New fields have been added into the POS program to enhance tracking and reporting. These include:

- Additional fields for New POS Dates for Submission/Deferral
- New Retro POS Reports tailored for SCs and PMs
- Retro POS field



"SDP Acceptance" Flag in Resource File

In the Supplemental tab of the Resource File, there's now an option to flag a vendor for Self Determination Acceptance, and the SDP Acceptance message will display at the bottom of the Primary Resource Information page.



SANDIS 8.3 Continued

"SDP Waiver" Flag

The SDP Waiver flag is used to identify SDP Waiver clients. Only authorized staff will be able to update the flag. It is located in the Primary Client Record under the Additional Information tab.

The screenshot shows the 'SANDIS - Clients Primary Client Information' form. The 'Additional Information' tab is selected. The client information is for SANDIS, SANDY A, born 2/04/2019. The 'SDP Waiver' flag is checked and highlighted in yellow. Other fields include Health District (HEALTH DISTRICT), C.M. Type (REGIONAL CENTER with GOLDEN GATE), Assessment Level (NOT ASSESSED), and Referral Source (RC WEBSITE). The date entered is 5/04/2000.

Work With Client Photos (Coming Soon)

This program is designed for Program Managers and Service Coordinators to access client photo availability based on caseload. It will distinguish clients who have photos from those who do not.

The screenshot shows the 'SANDIS Work With SANDIS Client Photos' interface. It displays a list of clients with columns for Srv Cnd, UC#, Last Name, First Name, Date of Birth, Status, Photo Exists, Size (KB), and Last Modified Date. The 'Photo Exists' column indicates whether a photo is available for each client.

Srv Cnd	UC#	Last Name	First Name	Date of Birth	Status	Photo Exists	Size (KB)	Last Modified Date
SDA	10000000	SANDIS	SANDY A	07/15/1967	#2-ACTIVE CLIENT	Y	10KB	2023-11-27 03:05:17.000000
SDA	10000000	SANDIS	SANDY A		Select	Y	6KB	2023-11-27 03:05:14.000000
SDA	10000000	SANDIS	SANDY A		Show Photo	Y	6KB	2023-11-27 03:05:14.000000
SDA	10000000	SANDIS	SANDY A	05/18/1999	#2-ACTIVE CLIENT	Y	4KB	2023-11-27 03:05:14.000000
SDA	10000000	SANDIS	SANDY A	11/10/1998	#2-ACTIVE CLIENT	Y	7KB	2023-11-27 03:05:13.000000
SDA	10000000	SANDIS	SANDY A	03/27/1977	#2-ACTIVE CLIENT	Y	10KB	2023-11-27 03:05:13.000000
SDA	10000000	SANDIS	SANDY A	06/09/1967	#2-ACTIVE CLIENT	Y	8KB	2023-11-27 03:05:13.000000
SDA	10000000	SANDIS	SANDY A	02/16/1973	#2-ACTIVE CLIENT	Y	7KB	2023-11-27 03:05:13.000000
SDA	10000000	SANDIS	SANDY A	05/27/1949	#2-ACTIVE CLIENT	Y	9KB	2023-11-27 03:05:13.000000
SDA	10000000	SANDIS	SANDY A	03/22/1953	#2-ACTIVE CLIENT	Y	7KB	2023-11-27 03:05:13.000000
SDA	10000000	SANDIS	SANDY A	11/11/1993	#2-ACTIVE CLIENT	Y	10KB	2023-11-27 03:05:13.000000
SDA	10000000	SANDIS	SANDY A	09/11/1955	#2-ACTIVE CLIENT	Y	9KB	2023-11-27 03:05:13.000000
SDA	10000000	SANDIS	SANDY A	04/24/1984	#2-ACTIVE CLIENT	Y	7KB	2023-11-27 03:05:12.000000
SDA	10000000	SANDIS	SANDY A	09/09/1973	#2-ACTIVE CLIENT	Y	10KB	2023-11-27 03:05:12.000000
SDA	10000000	SANDIS	SANDY A	10/27/1956	#2-ACTIVE CLIENT	Y	8KB	2023-11-27 03:05:12.000000

SANDIS 8.3 Continued

Work With Resource Dates (Coming Soon)

This program assists Community Services staff in reviewing overdue reports like Contracts, Insurance, Licensures, and DS1891, while also highlighting vendors lacking license data.

Ref#	Name	Srv Code	County	Geo Location	SC/Liaison	Contract Start	Contract End	Insurance Start	Insurance End	DS1891 Start	DS1891 End
			SACRAMENTO	UNK	UNK			01/01/2023	02/29/2024	02/19/2023	02/19/2025
			SACRAMENTO	UNK	UNK					01/25/2023	01/25/2025
			SACRAMENTO	UNK	UNK			02/12/2024		02/22/2024	02/22/2026
			SACRAMENTO	UNK	UNK			07/27/2016	12/31/9999	06/01/2017	06/01/2019
			SACRAMENTO	UNK	UNK					10/21/2019	10/21/2021
			LOS ANGELES	UNK	UNK					02/27/2024	01/27/2026
			CONTRA COST	UNK	UNK			06/19/2019	06/19/2020	06/26/2018	06/26/2020
			ALAMEDA	UNK	UNK					02/27/2024	02/27/2026
			ALAMEDA	UNK	UNK						
			ALAMEDA	UNK	UNK			05/05/2014	05/05/2017	05/10/2016	05/10/2018
			CONTRA COST	UNK	UNK			04/11/2024		09/20/2019	06/30/2021
			SAN FRANCISCO	UNK	UNK					02/27/2024	01/27/2026
			ALAMEDA	COMMENT-MAIN O CAE/				02/21/2024	02/29/2024	02/21/2024	02/21/2026
			MERCED	UNK	UNK						

Additional Features

Additional Open PDF in Browser

The following reports can now open in PDF using the browser:

- Remote Work Reports
- T19 Client Listing
- T19 Note Sum by SC/Author
- Open Services Report
- Outques

Auto-advance on Pop-up Menus

Menus will now automatically advance, requiring fewer clicks and enhancing user ergonomics.

Additional Features Continued

Inquiry Program Enhancements

The program was updated with the following:

- New field: Date Contact Was Completed
- Update for Work With Intake Coordination: Contact Due will appear in red if not completed and is overdue as of the current date
- Converting an Inquiry to a UCI will now prompt a new screen: "Statewide Search Completed? [Yes / No]"

Remote Work Report

The disclaimers have been updated, and additional comment lines have been added for staff to record extra details.

MW3770 System Enhancements

The Med Waiver recertification program is available for Federal Programs, PMs and SCs. The program features the following options:

- Delete clients from a batch
- CDER Profiles individual PDF
- Name of client in Forms area
- Short Term Absences

SANDIS Dashboards Enhancement

Added the feature to drill in and remember applied filters. The data is now exportable to Excel.